

## Compliance - Creating Anonymous Data

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Any standardized data extract transmitted to CDIC for compliance testing must be anonymous and must not contain any personally identifiable information.

MI's must ensure that data elements listed in the table below are masked<sup>1</sup>, blanked out, or default values used before transmitting the data to CDIC. **MI's must obtain CDIC's consent if they want to mask any additional fields.**

Table	Column Name	Action Required
0100	Depositor_Unique_ID	Primary Key - must be masked and any uniqueness maintained. Uniqueness must not be case sensitive.
	Name_Prefix	May Mask, Blank Out, or use Default Value
	Name	May Mask, Blank Out, or use Default Value
	First_Name	May Mask, Blank Out, or use Default Value
	Middle_Name	May Mask, Blank Out, or use Default Value
	Last_Name	May Mask, Blank Out, or use Default Value
	Name_Suffix	May Mask, Blank Out, or use Default Value
	Birth_Date	Default Date - January 1st, 1950
	Phone_1	May Mask, Blank Out, or use Default Value
	Phone_2	May Mask, Blank Out, or use Default Value
0110	Email	May Mask, Blank Out, or use Default Value
	Depositor_Unique_ID	Foreign Key - must be masked and relationships to table 0100 must be maintained
	Identification_Number	May Mask, Blank Out, or use Default Value

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<sup>1</sup> For the purpose of this document, masked means replacing the original value with a surrogate that cannot be reverse engineered back to the original value.

Table	Column Name	Action Required
0120	Depositor_Unique_ID	Foreign Key - must be masked and relationships to table 0100 must be maintained
	Address_1	May Mask, Blank Out, or use Default Value
	Address_2	May Mask, Blank Out, or use Default Value
	City	May Mask, Blank Out, or use Default Value
	Province	May Mask, Blank Out, or use Default Value
	Postal_Code	May Mask, Blank Out, or use Default Value
	Country	May Mask, Blank Out, or use Default Value
0130	Account_Unique_ID	Primary Key - must be masked and any uniqueness maintained. Uniqueness must not be case sensitive.
	Account_Number	Foreign Key- must be masked, and relationship to table 600 must be maintained.
	Registered_Plan_Number	May Mask, Blank Out, or use Default Value
0400	Account_Unique_ID	Foreign Key - must be masked, and relationships to table 0130 must be maintained
0500	Depositor_Unique_ID	Foreign Key - must be masked, and relationships to table 0100 must be maintained
0500	Account_Unique_ID	Foreign Key - must be masked, and relationships to table 0130 must be maintained
0600	Account_Unique_ID	Foreign Key - must be masked, and relationships to table 0130 must be maintained
	Account_Number	Foreign Key- must be masked, and relationship to table 130 must be maintained.
0800	Account_Unique_ID	Foreign Key - must be masked, and relationships to table 0130 must be maintained

Table	Column Name	Action Required
0900	Account_Unique_ID	Foreign Key - must be masked, and relationships to table 0130 must be maintained